

Friday, August 19, 2022



MORNING REPORT

The recovery in last hour of trade helped the market report uptrend for the eighth consecutive session on August 18, led by buying in banking and financial services stocks.

The BSE Sensex has maintained 60,000 mark, rising 38 points to 60,298, while the Nifty50 rose 12 points to 17,956.5 amid volatility and formed bullish candlestick pattern on the daily charts.

STOCKS IN NEWS

Wipro:

The stock will be in focus as the IT services provider has received a multi-year contract to deliver Service integration and management (SIAM) services to HM Treasury (HMT). Wipro and HMT will collaborate to enable end-to-end SIAM services, from strategy, design, and implementation to running business-as-usual services such as day-to-day coordination of service integration across HMT's vendors.

Max Healthcare Institute:

HDFC Asset Management Company bought 0.4 percent equity stake in the company via open market transactions on August 16. With this, its shareholding in the company stands increased to 5.18 percent, up from 4.78 percent earlier.

Greenpanel Industries:

Rating agency ICRA has upgraded the long term ratings of the company to A+ (stable) and short term ratings to A1+, from A and A1, respectively.

Metropolis Healthcare:

Vijender Singh has resigned as the Chief Executive Officer of the company. The company has agreed to release him from the position of CEO from the closing of business hours of August 17.

Talbros Engineering:

The company has commenced construction on land acquired admeasuring 2.2 acre in Faridabad for setting up of new production unit.



ICICIBANK	-0.04%
HDFCBANK	0.02%
INFOSYS	-0.60%
Wipro	-1.27%
TATAMOTORS	0.72%
DRREDDY	1.03%

STOCKS TO WATCH TODAY

- IRCTC
- Indiacem
- Dalmiabharat
- RHIM
- NH

FOREIGN BROKRAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
CLSA	upgrade	OUTPERFORM	Life Insurance	ICICIPRULI	620	570	9%
NOMURA	upgrade	NEUTRAL	Heavy Electrical Equipm	ABB	2268	2782	-18%
JEFFERIES	upgrade	BUY	Cellular & Fixed line	BHARTIARTL	875	704	24%
JEFFERIES	upgrade	BUY	Hotels & Resorts	INDHOTEL	325	271	20%
JEFFERIES	upgrade	BUY	/CNG/PNG/LNG Supp	IGL	450	359	25%

STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp

EARNINGS REVIEWS



SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

Symbol	Future Price	Future Price %	Oi Future	Oi Future %	Delivery	Delivery %
POWERGRID	229.55	1.06%	4,19,06,700	0.15%	73,47,594	78.21%
BAJAJ-AUTO	4,058.05	-0.43%	18,82,750	0.20%	3,56,770	72.92%
HDFC	2,503.90	0.25%	2,00,52,900	-0.79%	16,51,465	72.86%
ABB	2,892.95	-0.05%	9,36,750	-0.79%	3,30,041	70.75%
IPCALAB	923	0.44%	17,67,350	-5.03%	2,92,130	70.12%
HDFCBANK	1,513.75	0.14%	6,01,48,550	-2.01%	29,38,189	69.08%
AXISBANK	766.45	-0.83%	4,54,84,800	-3.78%	63,74,705	66.46%
ICICIBANK	887.75	0.15%	8,51,81,250	2.29%	97,22,605	66.08%
CUB	179.6	0.62%	56,95,000	-5.40%	21,26,771	65.07%
TCS	3,388.75	-0.73%	1,20,20,700	0.99%	10,19,522	64.99%

STOCKS SAW LONG BUILD-UP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
DIXON	4,081.20	1.41%	8,04,625	9.44%
FSL	111.3	0.13%	1,96,87,200	7.96%
RBLBANK	103.25	1.82%	5,31,45,000	7.35%
UBL	1,707.80	3.13%	10,86,400	6.68%
CANBK	240.2	0.06%	4,29,86,700	5.96%
OBEROIRLTY	983.65	2.63%	47,27,100	5.83%
AMBUJACEM	410.8	2.98%	6,23,44,800	5.71%
RAMCOCEM	776.1	2.02%	60,62,200	5.38%
PERSISTENT	3,844.70	0.79%	5,98,350	5.11%
BHEL	56.4	4.54%	10,04,85,000	4.99%

STOCKS SAW LONG UNWINDING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
INTELLECT	627.55	-1.41%	18,67,500	-6.67%
VEDL	265.85	-0.39%	4,43,05,200	-6.13%
NAM-INDIA	313.95	-0.16%	23,16,800	-5.67%
HDFCLIFE	587.5	-0.60%	2,62,75,700	-5.04%
ESCORTS	1,807.70	-0.79%	20,07,500	-4.25%
ICICIGI	1,329.90	-2.33%	32,89,500	-3.79%
AXISBANK	766.45	-0.83%	4,54,84,800	-3.78%
BEL	289.85	-0.94%	2,47,79,800	-3.56%
HINDPETRO	263.5	-0.49%	1,89,64,800	-3.52%
GRASIM	1,614.35	-0.36%	1,02,70,925	-3.12%

STOCKS SAW SHORT BUILDUP

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
INTELLECT	627.55	-1.41%	18,67,500	-6.67%
VEDL	265.85	-0.39%	4,43,05,200	-6.13%
NAM-INDIA	313.95	-0.16%	23,16,800	-5.67%
HDFCLIFE	587.5	-0.60%	2,62,75,700	-5.04%
ESCORTS	1,807.70	-0.79%	20,07,500	-4.25%
ICICIGI	1,329.90	-2.33%	32,89,500	-3.79%
AXISBANK	766.45	-0.83%	4,54,84,800	-3.78%
BEL	289.85	-0.94%	2,47,79,800	-3.56%
HINDPETRO	263.5	-0.49%	1,89,64,800	-3.52%
GRASIM	1,614.35	-0.36%	1,02,70,925	-3.12%

STOCKS SAW SHORT COVERING

Symbol	Future Price	Future Price %	Oi Future	Oi Future %
INDIACEM	204.55	5.77%	1,33,77,700	-17.31%
JUBLFOOD	620.4	2.00%	1,18,66,250	-8.93%
TATACONSUM	809.8	1.96%	90,78,300	-5.43%
CUB	179.6	0.62%	56,95,000	-5.40%
IPCALAB	923	0.44%	17,67,350	-5.03%
DELTACORP	202.1	1.74%	1,71,05,100	-4.82%
SBIN	533.9	0.70%	5,43,97,500	-4.18%
CANFINHOME	624.7	0.39%	27,26,100	-3.82%
BANKNIFTY	39,713.45	0.51%	33,34,175	-3.70%
TATACHEM	1,122.95	1.03%	80,08,000	-3.67%

RESULT CALENDAR

August 19, 2022

NDIRA Gateway to Prosperity

BSE Code	Company	Industry	Mcap	Score

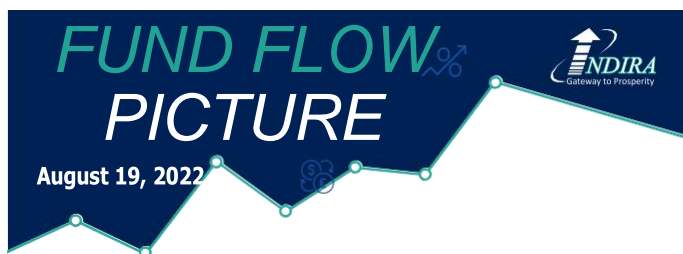


OPTION DATA

CHANGE IN CALL OPEN INTEREST



CHANGE IN PUT OPEN INTEREST



CASH MARKET

RS CRORE

FII CASH	-1706
DII CASH	470

FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	-1652
INDEX OPTIONS	11143
STOCK FUTURES	-1413
STOCK OPTIONS	184

TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : AVT NATURAL PRODUCTS LTD, CAMS, EICHER MOTORS LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: COAL INDIA LTD, DIVI'S LABORATORIES LTD, Indian Energy Exchange Ltd

INDICES TREND

Indices	18-08-2022	17-08-2022	16-08-2022	12-08-2022	11-08-2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	strong	strong
DAX	strong	weak	strong	strong	strong
CAC	strong	moderate	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	very strong	strong	strong	strong
Shanghai Composite	strong	strong	strong	strong	strong
Hang Seng	weak	weak	weak	moderate	moderate

Indian Indices	18-08-2022	17-08-2022	16-08-2022	12-08-2022	11-08-2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	very strong	very strong	very strong	very strong	very strong
Nifty Midcap 50	strong	strong	strong	strong	strong
Nifty Midcap 100	strong	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	very strong	very strong	strong	strong
Nifty Media	moderate	moderate	weak	moderate	moderate
Nifty Pharma	strong	strong	strong	strong	strong
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	very strong	strong	strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	strong	strong	strong	strong	strong
Nifty Auto	strong	very strong	very strong	strong	very strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

INDICES TREND

NCDEX	18-08-2022	17-08-2022	16-08-2022	12-08-2022	11-08-2022
TMC	moderate	weak	weak	very weak	very weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	strong	strong	strong	strong	strong
GUARSEED	very weak	weak	weak	very weak	very weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	strong	strong	strong	moderate	weak
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	strong	strong	moderate
JEERA	very strong	very strong	strong	strong	weak
SYOREF	weak	weak	weak	weak	weak

MCX	18-08-2022	17-08-2022	16-08-2022	12-08-2022	11-08-2022
GOLD	moderate	weak	weak	strong	strong
SILVER	weak	weak	weak	strong	moderate
CRUDE	moderate	weak	weak	weak	strong
NATURALGAS	strong	very strong	strong	strong	strong
LEAD	moderate	moderate	strong	strong	strong
CPO	strong	strong	strong	strong	strong
ZINC	moderate	strong	strong	strong	strong
COPPER	strong	moderate	moderate	strong	strong
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	very strong	very strong	strong	strong
ALUMINIUM	weak	weak	weak	moderate	strong
NICKEL	weak	weak	weak	weak	weak

Currency	18-08-2022	17-08-2022	16-08-2022	12-08-2022	11-08-2022
USDINR	strong	strong	strong	strong	strong
EURINR	weak	weak	strong	strong	strong
GBPINR	moderate	moderate	moderate	moderate	strong
JPYINR	weak	weak	moderate	moderate	strong

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